*City of Yankton*
***$3,330,000 Borrower Bond***
***dated November 25, 2014***

**BOND INFORMATION STATEMENT**
State of South Dakota
SDCL § 6-8B-19

**Return to:** Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton
2. Designation of issue: Borrower Bond.
3. Date of issue: November 25, 2014
4. Purpose of issue: Yankton East Highway 50 Lift Station
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $3,330,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 25th day of November 2014.

By: Al Viereck
Its: Finance Officer

2397373

$3,330,000
City of Yankton
Clean Water Borrower Bond, Series 2014

Dated Dec 25, 2014 — Debt Service Report — 30/360/4+

| Dates | Principal | Coupon | Interest | Total | BY 1/15 | FY 1/1 |
|---|---|---|---|---|---|---|
| 01/15/2017 | | | $205,350.00 | $205,350.00 | $205,350.00 | |
| 04/15/2017 | $30,530.14 | 3.000 | $24,975.00 | $55,505.14 | | |
| 07/15/2017 | $30,759.12 | 3.000 | $24,746.02 | $55,505.14 | | |
| 10/15/2017 | $30,989.81 | 3.000 | $24,515.33 | $55,505.14 | | $371,865.43 |
| 01/15/2018 | $31,222.24 | 3.000 | $24,282.91 | $55,505.14 | $222,020.57 | |
| 04/15/2018 | $31,456.40 | 3.000 | $24,048.74 | $55,505.14 | | |
| 07/15/2018 | $31,692.33 | 3.000 | $23,812.82 | $55,505.14 | | |
| 10/15/2018 | $31,930.02 | 3.000 | $23,575.12 | $55,505.14 | | $222,020.57 |
| 01/15/2019 | $32,169.49 | 3.000 | $23,335.65 | $55,505.14 | $222,020.57 | |
| 04/15/2019 | $32,410.77 | 3.000 | $23,094.38 | $55,505.14 | | |
| 07/15/2019 | $32,653.85 | 3.000 | $22,851.30 | $55,505.14 | | |
| 10/15/2019 | $32,898.75 | 3.000 | $22,606.39 | $55,505.14 | | $222,020.57 |
| 01/15/2020 | $33,145.49 | 3.000 | $22,359.65 | $55,505.14 | $222,020.57 | |
| 04/15/2020 | $33,394.08 | 3.000 | $22,111.06 | $55,505.14 | | |
| 07/15/2020 | $33,644.54 | 3.000 | $21,860.61 | $55,505.14 | | |
| 10/15/2020 | $33,896.87 | 3.000 | $21,608.27 | $55,505.14 | | $222,020.57 |
| 01/15/2021 | $34,151.10 | 3.000 | $21,354.05 | $55,505.14 | $222,020.57 | |
| 04/15/2021 | $34,407.23 | 3.000 | $21,097.91 | $55,505.14 | | |
| 07/15/2021 | $34,665.29 | 3.000 | $20,839.86 | $55,505.14 | | |
| 10/15/2021 | $34,925.27 | 3.000 | $20,579.87 | $55,505.14 | | $222,020.57 |
| 01/15/2022 | $35,187.21 | 3.000 | $20,317.93 | $55,505.14 | $222,020.57 | |
| 04/15/2022 | $35,451.12 | 3.000 | $20,054.03 | $55,505.14 | | |
| 07/15/2022 | $35,717.00 | 3.000 | $19,788.14 | $55,505.14 | | |
| 10/15/2022 | $35,984.88 | 3.000 | $19,520.26 | $55,505.14 | | $222,020.57 |
| 01/15/2023 | $36,254.77 | 3.000 | $19,250.38 | $55,505.14 | $222,020.57 | |
| 04/15/2023 | $36,526.68 | 3.000 | $18,978.47 | $55,505.14 | | |
| 07/15/2023 | $36,800.63 | 3.000 | $18,704.52 | $55,505.14 | | |
| 10/15/2023 | $37,076.63 | 3.000 | $18,428.51 | $55,505.14 | | $222,020.57 |
| 01/15/2024 | $37,354.71 | 3.000 | $18,150.44 | $55,505.14 | $222,020.57 | |
| 04/15/2024 | $37,634.87 | 3.000 | $17,870.28 | $55,505.14 | | |
| 07/15/2024 | $37,917.13 | 3.000 | $17,588.02 | $55,505.14 | | |
| 10/15/2024 | $38,201.51 | 3.000 | $17,303.64 | $55,505.14 | | $222,020.57 |
| 01/15/2025 | $38,488.02 | 3.000 | $17,017.13 | $55,505.14 | $222,020.57 | |
| 04/15/2025 | $38,776.68 | 3.000 | $16,728.47 | $55,505.14 | | |
| 07/15/2025 | $39,067.50 | 3.000 | $16,437.64 | $55,505.14 | | |
| 10/15/2025 | $39,360.51 | 3.000 | $16,144.63 | $55,505.14 | | $222,020.57 |
| 01/15/2026 | $39,655.71 | 3.000 | $15,849.43 | $55,505.14 | $222,020.57 | |
| 04/15/2026 | $39,953.13 | 3.000 | $15,552.01 | $55,505.14 | | |
| 07/15/2026 | $40,252.78 | 3.000 | $15,252.36 | $55,505.14 | | |
| 10/15/2026 | $40,554.68 | 3.000 | $14,950.47 | $55,505.14 | | $222,020.57 |
| 01/15/2027 | $40,858.84 | 3.000 | $14,646.31 | $55,505.14 | $222,020.57 | |
| 04/15/2027 | $41,165.28 | 3.000 | $14,339.87 | $55,505.14 | | |
| 07/15/2027 | $41,474.02 | 3.000 | $14,031.13 | $55,505.14 | | |
| 10/15/2027 | $41,785.07 | 3.000 | $13,720.07 | $55,505.14 | | $222,020.57 |
| 01/15/2028 | $42,098.46 | 3.000 | $13,406.68 | $55,505.14 | $222,020.57 | |
| 04/15/2028 | $42,414.20 | 3.000 | $13,090.95 | $55,505.14 | | |
| 07/15/2028 | $42,732.30 | 3.000 | $12,772.84 | $55,505.14 | | |
| 10/15/2028 | $43,052.80 | 3.000 | $12,452.35 | $55,505.14 | | $222,020.57 |
| 01/15/2029 | $43,375.69 | 3.000 | $12,129.45 | $55,505.14 | $222,020.57 | |
| 04/15/2029 | $43,701.01 | 3.000 | $11,804.13 | $55,505.14 | | |
| 07/15/2029 | $44,028.77 | 3.000 | $11,476.38 | $55,505.14 | | |
| 10/15/2029 | $44,358.98 | 3.000 | $11,146.16 | $55,505.14 | | $222,020.57 |
| 01/15/2030 | $44,691.68 | 3.000 | $10,813.47 | $55,505.14 | $222,020.57 | |
| 04/15/2030 | $45,026.86 | 3.000 | $10,478.28 | $55,505.14 | | |
| 07/15/2030 | $45,364.56 | 3.000 | $10,140.58 | $55,505.14 | | |
| 10/15/2030 | $45,704.80 | 3.000 | $9,800.34 | $55,505.14 | | $222,020.57 |

| | | | | | | |
|---|---|---|---|---|---|---|
| 01/15/2031 | $46,047.59 | 3.000 | $9,457.56 | $55,505.14 | $222,020.57 | |
| 04/15/2031 | $46,392.94 | 3.000 | $9,112.20 | $55,505.14 | | |
| 07/15/2031 | $46,740.89 | 3.000 | $8,764.25 | $55,505.14 | | |
| 10/15/2031 | $47,091.45 | 3.000 | $8,413.70 | $55,505.14 | | $222,020.57 |
| 01/15/2032 | $47,444.63 | 3.000 | $8,060.51 | $55,505.14 | $222,020.57 | |
| 04/15/2032 | $47,800.47 | 3.000 | $7,704.68 | $55,505.14 | | |
| 07/15/2032 | $48,158.97 | 3.000 | $7,346.17 | $55,505.14 | | |
| 10/15/2032 | $48,520.16 | 3.000 | $6,984.98 | $55,505.14 | | $222,020.57 |
| 01/15/2033 | $48,884.06 | 3.000 | $6,621.08 | $55,505.14 | $222,020.57 | |
| 04/15/2033 | $49,250.69 | 3.000 | $6,254.45 | $55,505.14 | | |
| 07/15/2033 | $49,620.07 | 3.000 | $5,885.07 | $55,505.14 | | |
| 10/15/2033 | $49,992.22 | 3.000 | $5,512.92 | $55,505.14 | | $222,020.57 |
| 01/15/2034 | $50,367.17 | 3.000 | $5,137.98 | $55,505.14 | $222,020.57 | |
| 04/15/2034 | $50,744.92 | 3.000 | $4,760.22 | $55,505.14 | | |
| 07/15/2034 | $51,125.51 | 3.000 | $4,379.64 | $55,505.14 | | |
| 10/15/2034 | $51,508.95 | 3.000 | $3,996.20 | $55,505.14 | | $222,020.57 |
| 01/15/2035 | $51,895.27 | 3.000 | $3,609.88 | $55,505.14 | $222,020.57 | |
| 04/15/2035 | $52,284.48 | 3.000 | $3,220.66 | $55,505.14 | | |
| 07/15/2035 | $52,676.61 | 3.000 | $2,828.53 | $55,505.14 | | |
| 10/15/2035 | $53,071.69 | 3.000 | $2,433.46 | $55,505.14 | | $222,020.57 |
| 01/15/2036 | $53,469.73 | 3.000 | $2,035.42 | $55,505.14 | $222,020.57 | |
| 04/15/2036 | $53,870.75 | 3.000 | $1,634.39 | $55,505.14 | | |
| 07/15/2036 | $54,274.78 | 3.000 | $1,230.36 | $55,505.14 | | |
| 10/15/2036 | $54,681.84 | 3.000 | $823.30 | $55,505.14 | | $222,020.57 |
| 01/15/2037 | $55,091.95 | 3.000 | $413.19 | $55,505.14 | $222,020.57 | $55,505.14 |
| | $3,330,000.00 | | $1,315,761.47 | $4,645,761.47 | $4,645,761.47 | $4,645,761.47 |